

Gifts of Stock to Parish

Gifts through your broker

The Diocese of Trenton has made arrangements with US Bank NA to assist anyone wishing to contribute by means of transfer of stocks or other marketable securities.

Securities held in Street Name

If securities are held by your broker in street name, please instruct him or her to wire transfer the shares to:

Depository Trust Company

DTC # 2803

US Bank Account # 001050997776

Account Name: Diocese of Trenton Gift Account

If your broker has questions, please contact Christine Prete at the number below.

Upon the transfer of the securities please phone Christine Prete in the Development Office at (609) 403-7218 or send a letter to the Department of Development, 701 Lawrenceville Road, Trenton, NJ 08648 Attn: Christine Prete, along with the following information:

- Your name, as donor
- Your address
- Your parish
- The number of shares and the name of the securities delivered
- Originating Broker

If you prefer instead, you may email the information above to cprete@dioceseoftrenton.org. This will ensure that you will receive proper credit and an acknowledgement letter stating the market value of your donation.

Please be advised that after the sale of your donated securities, your gift amount will be subject to any applicable broker fees at the time of sale. The net proceeds, after deducting these fees, will be issued to your designated parish.

Gifts of Securities held in Certificate Form (Registered in the Name of the Donor):

If you are donating securities for which you have the certificate in your name, please do the following:

1. Do not sign the certificate.
2. Sign a separate stock power and have your signature guaranteed by your broker or your bank. Call the Development Office at (609) 403-7197 for the stock power.
3. Write a letter of transfer stating that you are donating the stock to the Diocese of Trenton. Be sure to include the following information:
 - Number of shares and name of securities
 - Your name, as donor
 - Your address
 - Your parish

4. Mail the stock certificate (certified mail, return receipt) to:

**Diocese of Trenton
Department of Development
701 Lawrenceville Road
Trenton, NJ 08648
Attn: Christine Prete**

Mail the letter of transfer and stock power separate from the stock certificate to the above address. Mailing separately can prevent theft and sale of the security certificate should it be lost in the mail.

If you have any additional questions, please call Christine Prete at the Diocesan Development Office (609) 403-7218.

Please be advised that after the sale of your donated securities, your gift amount will be subject to any applicable broker fees at the time of sale. The net proceeds, after deducting these fees, will be issued to your designated parish.